



# Huntington Estates

Homeowners Association

P.O. Box 180398, Tallahassee, FL 32318



October 18, 2024

Dear Neighbors,

On the back of this letter is the voting ballot to elect up to 5 Huntington Estates Board of Directors (BoD), who have volunteered to serve from January 2025 through December 2026. **In addition, we would like your vote on three proposed actions, outlined below.** A couple of options for submitting your votes outlined at the bottom of the ballot. **Ballots must be received by noon, Monday November 11, 2024.**

**Background** for Road Fund and Assessment Reduction Proposals (A and B, below)

- Currently a minimum of \$240 (50.5%) goes to the road fund from the \$475/lot annual assessment.
- We believe we can reduce the annual assessment AND grow the road fund to repave in 20 years.
- We also would like to reduce the current annual assessment by \$50, from \$475 to \$425 starting 2025.
- Using a financial model, with a 5% interest return, we are confident we can grow the fund to the estimated \$600,000 cost level by:
  - (a) investing a minimum of 45% of each lot’s assessments per year
  - (b) using the remaining 55% for HOA operating expenses; e.g., lawn maintenance, utilities, postage.
- These estimates of future gains and costs are conservative; i.e., will likely be better than expected. So, future HOA board of directors will have a good base to make appropriate adjustments.

**Proposals**

**Circle**

- |  |          |
|--|----------|
| A. Reduce the annual assessment from \$475 to \$425/lot starting 2025.                   | Yes / No |
| B. Invest a <u>minimum</u> of 45% (\$191.25/lot) of annual assessments for the road fund | Yes / No |
| C. Install a gazebo over the picnic table and cement pad at the tennis court park.       | Yes / No |

**NOTE:** There are 5 slots and 6 volunteers, so the individual with the least votes will be the alternate that can replace an unforeseen vacancy during the 2025-2026 period. In the interim, they can participate in committees as they desire. The results will be certified by a working group on Monday November 11, then announced during the Annual Members Meeting, Tuesday, November 12, 2024.

Thank you for your support,

/s/  
Carlos Amado  
HEHA Secretary  
Mobile: 850-676-1625

/s/  
Marisol Roberts  
Chair, Nominations Committee  
Mobile: 850-294-3863

## Voting Ballot for HEHA Board of Directors (BoD)

Please vote with a check mark ( ✓ ) to endorse up to five candidates

### 2025-2026 Term for Volunteer Candidates – Background

\_\_\_\_\_ **Carlos Amado** – I served as the HEHA Secretary and Maintenance Committee Chair for the last 4 years. I supervised the road repaving project and painted the speed bumps and stop bars. I have a B.S. and a M.S. degree in Industrial and Systems Engineering from the University of Florida. I served in the U.S. Army and Florida National Guard for 20 years; 11 as an officer. My wife, Patty, and I moved to our forever home in Huntington Estates in 2019. I look forward to continuing to help make this community a wonderful place to live.

\_\_\_\_\_ **Lois Davis** – I served as a member of HEHA Board of Directors and in several committees for the past 4 years. My husband, David, and I moved to our forever home in Huntington Estates in 1983, where we raised our 10 children. We are currently blessed with 14 grandchildren. David previously served in the Board of Directors. We look forward in continuing to make this community a great place to live and raise a family.

\_\_\_\_\_ **Dawn Haggerty** – I am originally from Chicago, and graduated from the University of Wisconsin. My husband and I moved to Florida 20 years ago, and into this neighborhood in 2023. I was a realtor with Weichert Realtors for many years and now I am realtor with Anchor Realty in Tallahassee. I have served as an HOA board of member in Naperville, Illinois and recently in Clermont Florida. We moved to Huntington Estates to be closer to grandchildren and our youngest of our four daughters Katie, who owns the Quarter Moon Imports Gift Shop by Lake Ella. I look forward to contributing to the care and development of this neighborhood.

\_\_\_\_\_ **Liliana Lindsey** – My family and I have lived in our forever home for 13 years. I've previously served on the HEHA Board of Directors and would like to serve again. My strong suits are in administration and management/program analysis. I am brimming with ideas regarding administrative business practice initiatives. I want to continue to foster a positive relationship between the Board and the HEHA community.

\_\_\_\_\_ **Julie "Sam" Marshall** – My name is Julie Marshall, but everyone who knows me calls me "Sam", a nickname bestowed on me by my father. My family moved into Huntington Estates in July 1996, shortly after my youngest child was born. We had always driven by this neighborhood and had fallen in love with the large lots and live oak trees. All three of my kids grew up here and made friends that they still keep in touch with. I worked at the Northwest Regional Data Center where I provide advanced trouble-shooting support on server systems. I served on the HEHA Board a few years ago, and I am currently the Treasurer. The "community" feeling that we felt when we first moved in seems to be back in full force, and I look forward in helping continue this trend.

\_\_\_\_\_ **Clay Whittaker** – I served as the HEHA Vice-President for the past 6 years and have been President in the last few months. I have trained the past two HEHA Treasurers to use MoneyMinder (improvement to our old QuickBooks) accounting software, designed and maintain the HEHA webpage. I am an IT manager for the Florida Department of Transportation, and have a B.S. in Information Technology from Santa Fe College. I look forward to continuing to serve the association.

\_\_\_\_\_ **Write-in Candidate:** \_\_\_\_\_ (Must be a lot owner)

You can add and vote for someone willing to serve two years, other than the above candidates.

**NOTES:** (1) Scan and email to [HEHAsecretary@gmail.com](mailto:HEHAsecretary@gmail.com); **or** (2) Mail to *Huntington Estates Homeowners Association, P.O. Box 180398, Tallahassee, FL 32318, with your return address visible.*

**If you want yours to be a secret ballot vote:** Insert the completed ballot inside a sealed blank envelope, and put the blank envelope inside another envelope *with your return address visible* to mail per (2) above. The blank envelopes and ballots will be separated from the addressed envelopes by the Secretary. Then votes will be counted by a working group of volunteers. Contact [HEHAsecretary@gmail.com](mailto:HEHAsecretary@gmail.com) to volunteer for this working group.

**Ballots must be received by noon, Monday 11/11/24 to be counted that day. Only one ballot per lot is counted.**